



Trust Certification Form - Taxable Accounts

IMPORTANT INFORMATION

This form should only be completed for taxable accounts established for a trust. Pacific Premier Trust will not accept this certification for use with a retirement plan.

TRUST AGREEMENT

Along with this form, you must also include a copy of the first and signature pages of the trust agreement.

Please DO NOT forward a full copy of the trust agreement and other trust documents unless specifically requested to do so. Pacific Premier Trust in its role as account custodian cannot and will not interpret the terms of the trust agreement or other trust documents.

1. TRUST INFORMATION

Form fields for Trust Information: NAME OF TRUST*, TRUST TIN/SSN*, MAILING ADDRESS*, CITY*, STATE/PROVINCE*, COUNTY*, POSTAL CODE*

2. CERTIFICATIONS

I (We), the undersigned Trustee(s) of the trust named above (the "Trust"), certify that:
The Trust's name and tax identification number are accurately listed above.
The Trust instrument was originally established/executed on *
The full name(s) of the/all currently acting Trustee(s) of the Trust is/are listed in the following section.

3. TRUSTEE INFORMATION

Please complete for each acting trustee. Attach additional pages if necessary.

Form fields for Trustee Information: TRUSTEE #1 NAME (FIRST, MI, LAST)*, SSN*, DATE OF BIRTH*, MAILING ADDRESS*, CITY*, STATE/PROVINCE*, COUNTY*, POSTAL CODE*, LEGAL PHYSICAL ADDRESS*, CITY*, STATE/PROVINCE*, COUNTY*, POSTAL CODE*

Sole Trustee Co-Trustee



3. TRUSTEE INFORMATION (CONTINUED)

TRUSTEE #2 NAME (FIRST, MI, LAST)*	SSN*	DATE OF BIRTH*	
MAILING ADDRESS*			
CITY*	STATE/PROVINCE*	COUNTY*	POSTAL CODE*
LEGAL PHYSICAL ADDRESS*			
CITY*	STATE/PROVINCE*	COUNTY*	POSTAL CODE*

Co-Trustee


4. SIGNATURES & NOTARY/ACKNOWLEDGMENTS & INDEMNIFICATIONS

- I (we) declare that I am (we are) the trustee(s) of the above-named trust and that all certifications made by me (us) are true and correct.
- I (we) bind the Trust and future trustees to this Agreement and indemnification.
- I (we) designate Pacific Premier Trust as custodian for the Fund assets of the Trust.
- I (we) acknowledge that I (we) have read and understand any and all relevant Internal Revenue Code and Treasury Regulation sections that pertain to this Trust Certification and that I (we) fully understand any and all tax implications that may result from distributions and/or tax reporting made pursuant to this certification.
- If there are multiple trustees of the Trust, and this Trust Certification is executed with only one trustee's signature, the sole trustee executing this Trust Certification certifies that he/she has the authority to act severally on behalf of the Trust.
- I (we) agree that Pacific Premier Trust will rely solely on the direction of the trustee as to the terms of the trust document; however, Pacific Premier Trust in its discretion may at anytime request a certified true and correct copy of the trust document for its review.
- I (we) ratify, approve, and confirm all transactions on the Trust's accounts at Pacific Premier Trust that occurred prior to the execution of this Certification.
- I (we) agree to indemnify and hold harmless Pacific Premier Trust and each of its officers, directors, shareholders, agents and employees from and against all losses, expenses (including attorney's fees), settlement payments, or judgments incurred by, or entered against Pacific Premier Trust as the result of any action taken in reliance on the certifications provided by me (us) on this form.
- The Trust is valid under all applicable laws.
- The Trust has not been revoked, modified, or amended in any manner that would cause the representations contained in the Certification of trust to be incorrect.
- I (we) declare under penalty of perjury under the laws of the state listed below that the foregoing is true and correct. The term Trustee as used in this Certification includes any Trustee or Co-Trustee of the Trust.

SIGNATURES REQUIRED ON NEXT PAGE



TRUSTEE/ACCOUNT OWNER/PARTICIPANT:

 TRUSTEE/ACCOUNT OWNER/PARTICIPANT SIGNATURE*	
STATE OF*	COUNTY OF*


The foregoing instrument was acknowledged before me this

DAY*	day of,	NAME OF CURRENT MONTH*	YEAR (YYYY)*
NAME OF WITNESS*			


by Witness my hand and official seal

[SEAL]

My commission expires: ____ / ____ / ____

 NOTARY PUBLIC SIGNATURE*

CO-TRUSTEE/ACCOUNT OWNER/PARTICIPANT NAME:

 CO-TRUSTEE/ACCOUNT OWNER/PARTICIPANT SIGNATURE*	
STATE OF*	COUNTY OF*


The foregoing instrument was acknowledged before me this

DAY*	day of,	NAME OF CURRENT MONTH*	YEAR (YYYY)*
NAME OF WITNESS*			

by Witness my hand and official seal

[SEAL]

My commission expires: ____ / ____ / ____

 NOTARY PUBLIC SIGNATURE*
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Pacific Premier Trust performs the duties of an independent custodian of assets for self-directed individual and business retirement accounts and does not provide investment advice, sell investments or offer any tax or legal advice. Clients or potential clients are advised to perform their own due diligence in choosing any investment opportunity as well as selecting any professional to assist them with an investment opportunity.

NON-DEPOSIT INVESTMENT PRODUCTS ARE NOT INSURED BY THE FDIC; ARE NOT DEPOSITS OR OTHER OBLIGATIONS OF, OR GUARANTEED BY, THE BANK OR ANY OF ITS DIVISIONS; AND ARE SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED.

Upload forms to:
PacificPremierTrust.com/upload
 Fax to: 303.614.7038

Send mail to:
 FIS-Processing Center
 Attn: Pacific Premier Trust
 P.O. BOX 981012
 Boston, MA 02298

For express deliveries:
 FIS-Remittance Processing
 Loading Dock #2
 Attn: Pacific Premier Trust
 10 Dan Road
 Canton, MA 02021

Questions?
 Call: 800.962.4238

